

### Stock Details

BSE code	531831
BSE ID	UNISH
Face value (₹)	10.0
No of shares (m)	23.0
Market cap (₹ m)	1,058.0
30 days avg. daily vol (No)	3.8
Free float (₹m)	804.1

### Stock performance (%)

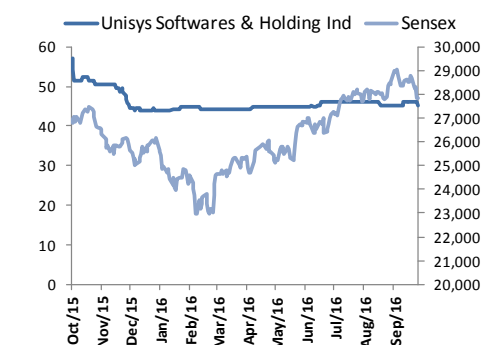
	1M	3M	12M
Absolute	0.0%	-2.0%	-24.9%
Rel. to Sensex	2.1%	-5.2%	-31.4%

### Shareholding Pattern\* (%)

Promoters	FIs	DIs	Others
19.82%	0.0%	0.0%	80.18%

\*As of June 2016

### Relative Chart



Source: Bloomberg

## Quarterly result review – March 2016

Unisys Softwares limited reported revenues of ₹1,338.2 million in Q4'FY16, down 37.3% from ₹2,135.1 million in Q4'FY15. On a sequential basis, revenues increased by 11.3% from ₹1,202.4 million.

EBITDA came in at negative ₹34.8 million in Q4'FY15, compared to ₹0.4 million in Q4'15.

The company reported a net loss of ₹ 27.2 million during the quarter compared a net loss of ₹11.3 million in the prior year quarter.

### Table1: Key Financials

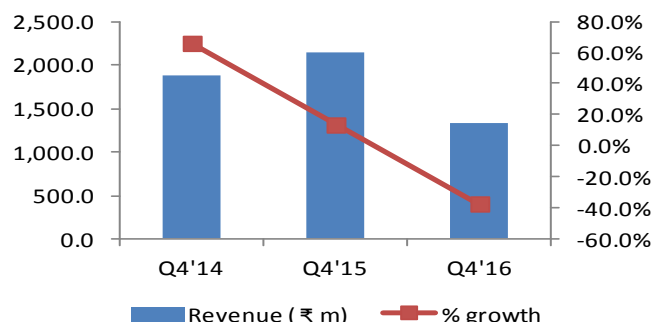
Quarterly financials*	Q4'16	Q4'15	% YoY	Q 3'16	% QoQ
Sales (₹ m)	1,338.20	2,135.11	-37.3%	1,202.44	11.3%
EBITDA (₹ m)	(34.83)	0.41	NM	23.00	NM
EBITDA Margin	-2.6%	0.0%	-	1.9%	-
Dep. & Amor.	0.75	1.13	-34%	0.75	0%
EBIT	(35.58)	(0.72)	NM	22.25	NM
Interest	(9.08)	7.21	NM	3.38	NM
PBT	(26.50)	(7.93)	NM	18.87	NM
TAX	0.68	3.30	-79%	-	NA
Net Profit	(27.23)	(11.30)	NM	18.87	NM
Net Profit Margin	-2.0%	-0.5%	-	1.6%	-
EPS (₹)	(1.18)	(0.49)	NM	0.82	NM

Source: Company, Karvy Investment Advisory

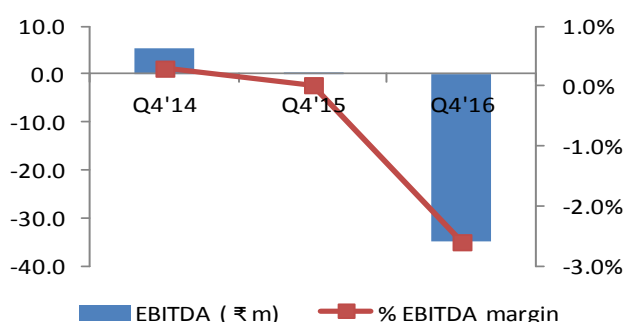
\*All figures are in ₹ million except per share data

## Financial Snapshot

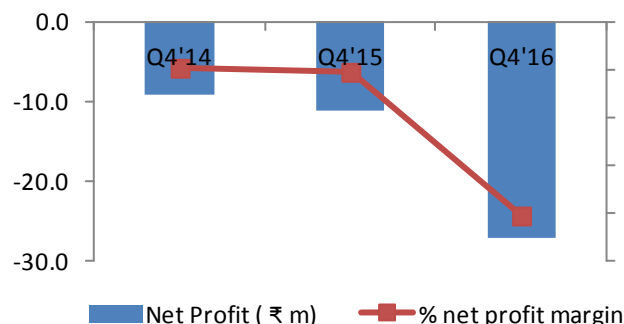
### Revenue growth (%)



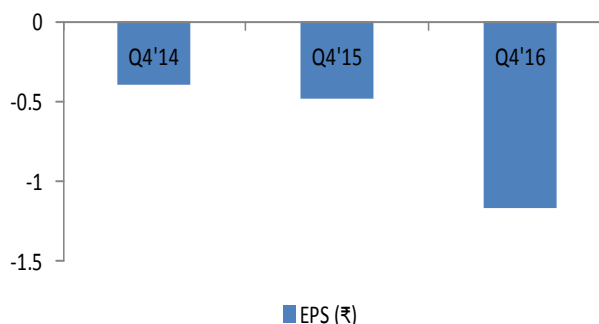
### EBITDA margin (%)



### Net Profit Margin (%)



### Earnings Per Share



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